

IHSG	7,617
Change (%)	-1.01%
Net Foreign	29.05 T (YTD)
Support	7573
Resistance	7929

Sectoral	Last	Change %
IDXBASIC.JK	1,344	-0.49%
IDXCYCLIC.JK	879	-1.49%
IDXENERGY.JK	2,668	-0.53%
IDXFINANCE.JK	1,476	-0.32%
IDXHEALTH.JK	1,470	0.36%
IDXNONCYC.JK	712	-0.43%
IDXINDUST.JK	1,086	-0.29%
IDXINFRA.JK	1,622	-1.39%
IDXPROPERT.JK	716	-0.85%
IDXTECHNO.JK	3,285	-3.04%
IDXTRANS.JK	1,456	-0.42%

Commodities	Last	Change %
Crude Oil Oct 24	70.3	-0.13%
Brent Crude Oil	73.7	-0.12%
Gold Dec 24	2525.7	0.11%
Copper Dec 24	4.1	-0.01%

Indeks	Close	Change %
Dow Jones Industrial Average	40,937	-1.51%
S&P 500	5,529	-2.12%
NASDAQ Composite	17,136	-3.26%
FTSE 100	8,298	-0.78%
DAX PERFORMANCE-INDEX	18,747	-0.97%
SSE Composite Index	2,803	-0.29%
HANG SENG INDEX	17,651	-0.23%
Nikkei 225	38,686	0.00%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.12 percent
Inflation Rate MoM	-0.03 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	48.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba TIRA Tumbuh Signifikan pada semester 1-2024 secara tahunan
- Laba BRIS Tumbuh pada semester 1-2024 secara tahunan
- Laba LTLS Tumbuh pada semester 1-2024 secara tahunan
- Laba WIKA Berbalik Untung pada semester 1-2024 secara tahunan
- Laba PTRO Menyusut pada semester 1-2024 secara tahunan

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup variatif diatas ekspektasi kami outlook US market negatif.
- * Sentimen dari global, rilis data penjualan barang tahan lama pada bulan juli tumbuh diatas konsensus pasar sebesar 9.90% MoM (vs -6.9% MoM periode sebelumnya ; konsensus 5% MoM).
- * Pertumbuhan Ekonomi US pada kuartal 2-2024 secara QoQ tumbuh diatas konsensus pasar sebesar 3% QoQ (vs 1.4% QoQ periode sebelumnya ; konsensus 2.8% QoQ).
- * Data ketenaga kerjaan US (Klaim Pengangguran awal) pada 24 Agustus melemah dibawah konsensus pasar sebesar 231 ribu (vs 233 ribu periode sebelumnya ; konsensus 232 ribu). Artinya ekonomi US akan ada perlambatan.
- * Inflasi inti pengeluaran konsumsi pribadi pada bulan juli tumbuh sebesar 0.2% MoM (vs periode sebelumnya sebesar 0.2% MoM ; konsensus 0.2% MoM).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terdepresiasi ke level 15,532.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sebesar 1.68% diatas ekspektasi kami outlook IHSG negatif.
- * Penguatan IHSG didorong oleh beberapa sektor diantaranya properti +5.71%, consumer cyclical +5.54%, energi +2.72% dan infrastruktur +2.39%.

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh rilis data manufaktur pada bulan agustus yang di proyeksikan tumbuh sebesar 47.8 (vs 47.8 periode sebelumnya).
- * Servis manufaktur US pada bulan agustus di proyeksikan tumbuh dan masih di zona ekspansif sebesar 51.5 (vs 51.4 periode sebelumnya).
- * Lowongan pekerjaan pada bulan Juli di proyeksikan turun sebesar 8.10 juta (vs 8.18 juta periode sebelumnya).
- * Data ketenagakerjaan US (Klaim pengangguran awal) di proyeksikan tumbuh sebesar 235 ribu (vs 231 ribu periode sebelumnya).
- * Gaji non pertanian US diproyeksikan tumbuh sebesar 163 ribu (vs 114 ribu periode sebelumnya).
- * Sedangkan dari dalam negeri, pergerakan IHSG akan di pengaruhi oleh rilis data Inflation Rate yang di proyeksikan turun sebesar 2.12% YoY (vs 2.13% periode sebelumnya).
- * Pergerakan US Market (Indeks Bursa Amerika) di proyeksikan akan bergerak volatilite dengan kecenderungan menguat.
- * Pergerakan Indeks Harga Saham Gabungan (IHSG) diproyeksikan akan bergerak volatilite dengan kecenderungan menguat.

KOMODITAS

- * Harga Minyak mentah melemah karena cadangan minyak bertambah dari periode sebelumnya diatas konsensus pasar sebesar -0.846 juta barel (vs -4.649 juta barel periode sebelumnya ; konsensus -3 juta barel).
- * Harga Batu bara berada pada kisaran \$145/ton dekat dengan harga pada 8 bulan lalu sebelumnya. Permintaan Batu bara masih akan tetap kuat. International Energy Agency atau Badan Energi Internasional memproyeksikan komsumsi batu bara secara global akan stabil terlepas dari energi terbarukan.
- * Harga Emas sentuh level 2,500\$/ons, melemah dari rekor tertinggi sebesar 2,525\$/ons dari periode sebelumnya ditengah tekanan dari penguatan dollar dan menguatnya yield obligasi setelah rilis data ekonomi meredakan urgensi The Fed untuk melonggarkan pembatasan moneter.

Sumber: Divisi Riset Erdikha, Investing, Trading Economics, Yahoo Finance.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	3,600	Hold	3,670	3,780	3,490	High Volume Accumulation
ASII	5,125	Hold	5,225	5,375	4,970	High Volume Accumulation
BBRI	5,175	Buy	5,275	5,425	5,000	Closing Above MA 5, entry level: 5100-5175
MPMX	1,035	Hold	1,055	1,085	1,000	Closing Above MA 5
MYOR	2,610	Sell	2,660	2,740	2,530	Breakdown MA 5

LQ45 PRICE PERFORMANCE



Wednesday, September 4, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	865	-2.26%	18	ESSA		63.21%	ESSA	865	77%	490	▼	920	-6%
AMMN	10,650	-0.47%	84	AMMN		62.60%	AMMN	10,650	124%	4,760	▼	15,000	-29%
ADRO	3,600	-0.28%	5	ADRO		51.26%	ADRO	3,600	55%	2,320	▼	3,650	-1%
BRIS	2,590	-0.77%	20	BRIS		48.85%	BRIS	2,590	79%	1,450	▼	2,960	-13%
SRTG	2,320	-3.33%	19	SRTG		41.46%	SRTG	2,320	89%	1,225	▼	2,440	-5%
PGAS	1,555	0.65%	8	PGAS		37.61%	PGAS	1,555	47%	1,060	▼	1,700	-9%
SIDO	655	-1.50%	18	SIDO		24.76%	SIDO	655	37%	478	▼	780	-16%
UNTR	27,775	-0.45%	5	UNTR		22.76%	UNTR	27,775	33%	20,925	▼	28,775	-3%
BMRI	7,075	-1.74%	12	BMRI		16.94%	BMRI	7,075	28%	5,525	▼	7,500	-6%
PTBA	2,800	-0.71%	6	PTBA		14.75%	PTBA	2,800	22%	2,300	▼	3,160	-11%
EXCL	2,270	0.00%	18	EXCL		13.50%	EXCL	2,270	20%	1,885	▼	2,650	-14%
BBTN	1,385	-0.72%	6	BBTN		10.80%	BBTN	1,385	18%	1,175	▼	1,610	-14%
ISAT	10,250	-0.97%	16	ISAT		9.33%	ISAT	10,250	18%	8,650	▼	12,250	-16%
MEDC	1,255	-0.79%	5	MEDC		8.66%	MEDC	1,255	28%	980	▼	1,705	-26%
ITMG	27,800	0.45%	6	ITMG		8.38%	ITMG	27,800	18%	23,575	▼	31,425	-12%
BBCA	10,175	-0.97%	24	BBCA		8.24%	BBCA	10,175	18%	8,600	▼	10,500	-3%
ICBP	11,375	-1.09%	28	ICBP		7.57%	ICBP	11,375	18%	9,600	▼	11,825	-4%
INDF	6,775	0.74%	9	INDF		5.04%	INDF	6,775	16%	5,850	▼	7,100	-5%
KLBF	1,680	0.00%	26	KLBF		4.35%	KLBF	1,680	22%	1,375	▼	1,870	-10%
AKRA	1,475	-1.34%	11	AKRA		0.00%	AKRA	1,475	11%	1,330	▼	1,865	-21%
BBNI	5,375	0.47%	9	BBNI		0.00%	BBNI	5,375	26%	4,260	▼	6,250	-14%
ACES	720	0.70%	15	ACES		0.00%	ACES	720	8%	665	▼	995	-28%
HRUM	1,330	-1.85%	30	HRUM		-0.37%	HRUM	1,330	27%	1,050	▼	1,945	-32%
AMRT	2,870	-0.69%	33	AMRT		-2.05%	AMRT	2,870	15%	2,490	▼	3,000	-4%
INKP	8,100	0.00%	7	INKP		-2.70%	INKP	8,100	7%	7,600	▼	11,850	-32%
ARTO	2,810	-5.07%	479	ARTO		-3.10%	ARTO	2,810	84%	1,530	▼	3,860	-27%
PGEO	1,130	-1.31%	18	PGEO		-3.42%	PGEO	1,130	14%	990	▼	1,680	-33%
CPIN	4,850	0.00%	29	CPIN		-3.48%	CPIN	4,850	10%	4,410	▼	5,800	-16%
MBMA	540	-0.92%	184	MBMA		-3.57%	MBMA	540	13%	476	▼	940	-43%
MTEL	660	-1.49%	27	MTEL		-6.38%	MTEL	660	20%	550	▼	770	-14%
ASII	5,125	-1.44%	6	ASII		-9.29%	ASII	5,125	19%	4,290	▼	6,650	-23%
BBRI	5,175	0.00%	13	BBRI		-9.61%	BBRI	5,175	27%	4,090	▼	6,450	-20%
MDKA	2,360	-0.42%	#N/A	MDKA		-12.59%	MDKA	2,360	15%	2,060	▼	3,490	-32%
INCO	3,750	-1.32%	17	INCO		-12.99%	INCO	3,750	6%	3,554	▼	5,981	-37%
MAPI	1,500	0.00%	14	MAPI		-16.20%	MAPI	1,500	21%	1,240	▼	2,050	-27%
BRPT	1,105	-1.34%	231	BRPT		-16.92%	BRPT	1,105	26%	874	▼	1,947	-43%
TOWR	815	-2.40%	12	TOWR		-17.68%	TOWR	815	23%	660	▼	1,070	-24%
ANTM	1,370	-1.79%	12	ANTM		-19.65%	ANTM	1,370	17%	1,175	▼	1,980	-31%
GGRM	16,050	-0.47%	10	GGRM		-21.03%	GGRM	16,050	11%	14,475	▼	27,125	-41%
TLKM	3,080	-1.91%	13	TLKM		-22.03%	TLKM	3,080	14%	2,700	▼	4,240	-27%
INTP	7,000	-0.71%	14	INTP		-25.53%	INTP	7,000	12%	6,275	▼	11,075	-37%
UNVR	2,250	-1.75%	19	UNVR		-36.26%	UNVR	2,250	0%	2,240	▼	4,100	-45%
SMGR	4,030	-1.47%	15	SMGR		-37.03%	SMGR	4,030	18%	3,410	▼	7,100	-43%
GOTO	52	-1.89%	#N/A	GOTO		-39.53%	GOTO	52	4%	50	▼	116	-55%
BUKA	118	-0.84%	#N/A	BUKA		-45.37%	BUKA	118	10%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, September 4, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,450	-1.56%	#N/A	TPIA		80.00%	TPIA	374%	1,995		11,225	-16%
2 AMMN	10,650	-0.47%	84	AMMN		62.60%	AMMN	124%	4,760		15,000	-29%
3 ADRO	3,600	-0.28%	5	ADRO		51.26%	ADRO	55%	2,320		3,650	-1%
4 UNTR	27,775	-0.45%	5	UNTR		22.76%	UNTR	33%	20,925		28,775	-3%
5 BMRI	7,075	-1.74%	12	BMRI		16.94%	BMRI	28%	5,525		7,500	-6%
6 BBKA	10,175	-0.97%	24	BBKA		8.24%	BBKA	18%	8,600		10,500	-3%
7 ICBP	11,375	-1.09%	28	ICBP		7.57%	ICBP	18%	9,600		11,825	-4%
8 INDF	6,775	0.74%	9	INDF		5.04%	INDF	16%	5,850		7,100	-5%
9 KLBF	1,680	0.00%	26	KLBF		4.35%	KLBF	22%	1,375		1,870	-10%
10 BBNI	5,375	0.47%	9	BBNI		0.00%	BBNI	26%	4,260		6,250	-14%
11 AMRT	2,870	-0.69%	33	AMRT		-2.05%	AMRT	15%	2,490		3,000	-4%
12 INKP	8,100	0.00%	7	INKP		-2.70%	INKP	7%	7,600		11,850	-32%
13 CPIN	4,850	0.00%	29	CPIN		-3.48%	CPIN	10%	4,410		5,800	-16%
14 ASII	5,125	-1.44%	6	ASII		-9.29%	ASII	19%	4,290		6,650	-23%
15 BBRI	5,175	0.00%	13	BBRI		-9.61%	BBRI	27%	4,090		6,450	-20%
16 MDKA	2,360	-0.42%	#N/A	MDKA		-12.59%	MDKA	15%	2,060		3,490	-32%
17 BRPT	1,105	-1.34%	231	BRPT		-16.92%	BRPT	26%	874		1,947	-43%
18 ANTM	1,370	-1.79%	12	ANTM		-19.65%	ANTM	17%	1,175		1,980	-31%
19 TLKM	3,080	-1.91%	13	TLKM		-22.03%	TLKM	14%	2,700		4,240	-27%
20 UNVR	2,250	-1.75%	19	UNVR		-36.26%	UNVR	0%	2,240		4,100	-45%
21 GOTO	52	-1.89%	#N/A	GOTO		-39.53%	GOTO	4%	50		116	-55%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, September 4, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	865	-2.26%	18		63.21%	865	77%	490		920	-6%
AMMN	10,650	-0.47%	84		62.60%	10,650	124%	4,760		15,000	-29%
PNLF	418	-2.34%	10		58.33%	418	73%	242		484	-14%
ADRO	3,600	-0.28%	5		51.26%	3,600	55%	2,320		3,650	-1%
PANI	7,350	-4.85%	326		50.00%	7,350	125%	3,260		8,150	-10%
BRIS	2,590	-0.77%	20		48.85%	2,590	79%	1,450		2,960	-13%
SRTG	2,320	-3.33%	19		41.46%	2,320	89%	1,225		2,440	-5%
PGAS	1,555	0.65%	8		37.61%	1,555	47%	1,060		1,700	-9%
JPFA	1,580	2.93%	8		33.90%	1,580	50%	1,055		1,750	-10%
GJTL	1,295	-1.15%	3		25.12%	1,295	106%	630		1,490	-13%
SIDO	655	-1.50%	18		24.76%	655	37%	478		780	-16%
UNTR	27,775	-0.45%	5		22.76%	27,775	33%	20,925		28,775	-3%
ELSA	474	-0.84%	5		22.16%	474	28%	370		545	-13%
BSDE	1,275	1.19%	9		18.06%	1,275	47%	870		1,340	-5%
BMRI	7,075	-1.74%	12		16.94%	7,075	28%	5,525		7,500	-6%
NISP	1,360	-1.09%	7		15.25%	1,360	30%	1,050		1,445	-6%
PTBA	2,800	-0.71%	6		14.75%	2,800	22%	2,300		3,160	-11%
EXCL	2,270	0.00%	18		13.50%	2,270	20%	1,885		2,650	-14%
CTRA	1,315	0.38%	12		12.39%	1,315	35%	975		1,385	-5%
PTPP	476	-1.24%	6		11.21%	476	75%	272		835	-43%
BNGA	1,885	-0.79%	7		11.21%	1,885	16%	1,620		2,220	-15%
BBTN	1,385	-0.72%	6		10.80%	1,385	18%	1,175		1,610	-14%
ISAT	10,250	-0.97%	16		9.33%	10,250	18%	8,650		12,250	-16%
MEDC	1,255	-0.79%	5		8.66%	1,255	28%	980		1,705	-26%
ITMG	27,800	0.45%	6		8.38%	27,800	18%	23,575		31,425	-12%
BBCA	10,175	-0.97%	24		8.24%	10,175	18%	8,600		10,500	-3%
JSMR	5,250	-0.47%	5		7.80%	5,250	32%	3,980		5,700	-8%
ICBP	11,375	-1.09%	28		7.57%	11,375	18%	9,600		11,825	-4%
PWON	484	0.83%	13		6.61%	484	32%	366		515	-6%
INDY	1,525	-1.93%	10		6.27%	1,525	32%	1,155		2,380	-36%
INDF	6,775	0.74%	9		5.04%	6,775	16%	5,850		7,100	-5%
MYOR	2,610	-1.14%	16		4.82%	2,610	19%	2,200		2,850	-8%
SMRA	600	-0.83%	11		4.35%	600	25%	480		675	-11%
KLBF	1,680	0.00%	26		4.35%	1,680	22%	1,375		1,870	-10%
MIKA	2,950	0.34%	39		3.51%	2,950	21%	2,430		3,200	-8%
MAPA	835	-5.11%	18		1.83%	835	23%	680		1,170	-29%
AKRA	1,475	-1.34%	11		0.00%	1,475	11%	1,330		1,865	-21%
BBNI	5,375	0.47%	9		0.00%	5,375	26%	4,260		6,250	-14%
ACES	720	0.70%	15		0.00%	720	8%	665		995	-28%
TKIM	7,275	-0.34%	5		-0.34%	7,275	19%	6,125		10,375	-30%
HRUM	1,330	-1.85%	30		-0.37%	1,330	27%	1,050		1,945	-32%
BRMS	169	5.63%	91		-0.59%	169	33%	127		226	-25%
MPMX	1,035	0.00%	8		-1.43%	1,035	13%	915		1,095	-5%
ERAA	418	-1.42%	7		-1.88%	418	28%	326		494	-15%
AMRT	2,870	-0.69%	33		-2.05%	2,870	15%	2,490		3,000	-4%
INKP	8,100	0.00%	7		-2.70%	8,100	7%	7,600		11,850	-32%
ARTO	2,810	-5.07%	479		-3.10%	2,810	84%	1,530		3,860	-27%
PGEO	1,130	-1.31%	18		-3.42%	1,130	14%	990		1,680	-33%
CPIN	4,850	0.00%	29		-3.48%	4,850	10%	4,410		5,800	-16%
MBMA	540	-0.92%	184		-3.57%	540	13%	476		940	-43%
AUTO	2,270	-0.44%	5		-3.81%	2,270	26%	1,795		3,420	-34%
AVIA	472	0.85%	18		-5.60%	472	12%	422		610	-23%
ADMR	1,280	-0.39%	6		-5.88%	1,280	21%	1,060		1,600	-20%

28	ENRG	206	3.00%	4
	MTEL	660	-1.49%	27
6	ASSA	735	-1.34%	17
	TBIG	1,930	-0.26%	28
43	ASII	5,125	-1.44%	6
	BBRI	5,175	0.00%	13
40	NCKL	900	-1.10%	10
	MDKA	2,360	-0.42%	#N/A
57	INCO	3,750	-1.32%	17
	HEAL	1,285	-0.77%	33
11	BMTR	230	0.88%	6
	MNCN	326	-0.61%	4
17	MAPI	1,500	0.00%	14
	BRPT	1,105	-1.34%	231
73	TOWR	815	-2.40%	12
	ANTM	1,370	-1.79%	12
15	BFIN	955	-4.02%	10
	GGRM	16,050	-0.47%	10
49	TLKM	3,080	-1.91%	13
	INTP	7,000	-0.71%	14
42	BTPS	1,255	-1.57%	11
	SCMA	123	0.00%	13
10	EMTK	410	-2.38%	55
	UNVR	2,250	-1.75%	19
50	SMGR	4,030	-1.47%	15
	GOTO	52	-1.89%	#N/A
60	BUKA	118	-0.84%	#N/A

ENRG		-6.36%
MTEL		-6.38%
ASSA		-6.96%
TBIG		-7.66%
ASII		-9.29%
BBRI		-9.61%
NCKL		-10.00%
MDKA		-12.59%
INCO		-12.99%
HEAL		-13.76%
BMTR		-14.18%
MNCN		-15.54%
MAPI		-16.20%
BRPT		-16.92%
TOWR		-17.68%
ANTM		-19.65%
BFIN		-20.75%
GGRM		-21.03%
TLKM		-22.03%
INTP		-25.53%
BTPS		-25.74%
SCMA		-27.65%
EMTK		-30.51%
UNVR		-36.26%
SMGR		-37.03%
GOTO		-39.53%
BUKA		-45.37%

ENRG	206	30%	159	▼	302	-32%
MTEL	660	20%	550	▼	770	-14%
ASSA	735	20%	610	▼	1,150	-36%
TBIG	1,930	21%	1,600	▼	2,200	-12%
ASII	5,125	19%	4,290	▼	6,650	-23%
BBRI	5,175	27%	4,090	▼	6,450	-20%
NCKL	900	18%	760	▼	1,205	-25%
MDKA	2,360	15%	2,060	▼	3,490	-32%
INCO	3,750	6%	3,554	▼	5,981	-37%
HEAL	1,285	21%	1,060	▼	1,575	-18%
BMTR	230	15%	200	▼	308	-25%
MNCN	326	15%	284	▼	565	-42%
MAPI	1,500	21%	1,240	▼	2,050	-27%
BRPT	1,105	26%	874	▼	1,947	-43%
TOWR	815	23%	660	▼	1,070	-24%
ANTM	1,370	17%	1,175	▼	1,980	-31%
BFIN	955	19%	800	▼	1,380	-31%
GGRM	16,050	11%	14,475	▼	27,125	-41%
TLKM	3,080	14%	2,700	▼	4,240	-27%
INTP	7,000	12%	6,275	▼	11,075	-37%
BTPS	1,255	26%	1,000	▼	2,230	-44%
SCMA	123	5%	117	▼	170	-28%
EMTK	410	17%	350	▼	670	-39%
UNVR	2,250	0%	2,240	▼	4,100	-45%
SMGR	4,030	18%	3,410	▼	7,100	-43%
GOTO	52	4%	50	▼	116	-55%
BUKA	118	10%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Wednesday, September 4, 2024

LQ 45 Performance

Top Gainer

PTMP 85 (2.4%)
INDF 6,775 (0.7%)
ACES 720 (0.6%)
PGAS 1,555 (0.6%)
BBNI 5,375 (0.4%)

Top Volume

GOTO 52 (10.7 Mn Lot)
BUKA 118 (2.4 Mn Lot)
BBRI 5,175 (1.6 Mn Lot)
ANTM 1,370 (0.8 Mn Lot)
TLKM 3,080 (0.8 Mn Lot)

Top Frekuensi

TLKM 3,080 (18k x)
BBCA 10,175 (16k x)
ANTM 1,370 (16k x)
BBRI 5,175 (15k x)
BMRI 7,075 (12k x)

Top Loser

ARTO 2,810 (-5%)
SRTG 2,320 (-3.3%)
TOWR 815 (-2.3%)
EMTK 410 (-2.3%)
ESSA 865 (-2.2%)

Top Value

BBRI 5,175 (861.9 IDR Bn)
BMRI 7,075 (533.5 IDR Bn)
BBCA 10,175 (520.4 IDR Bn)
TLKM 3,080 (254.4 IDR Bn)
ASII 5,125 (179.4 IDR Bn)

All Stock Performance

Top Gainer

INTD 183 (34.5%)
AKSI 180 (33.3%)
PGLI 216 (28.5%)
TAXI 5 (25%)
DNET 6,225 (19.7%)

Top Volume

BUMI 98 (19.4 Mn Lot)
KPIG 157 (11.3 Mn Lot)
GOTO 52 (10.7 Mn Lot)
BRMS 169 (5.6 Mn Lot)
BSBK 62 (4.4 Mn Lot)

Top Frekuensi

KPIG 157 (45k x)
BSBK 62 (23k x)
WIKA 460 (22k x)
BUMI 98 (19k x)
TLKM 3,080 (18k x)

Top Loser

UANG 720 (-23.4%)
KPIG 157 (-20.3%)
BCAP 88 (-16.1%)
HADE 6 (-14.2%)
GWSA 133 (-13%)

Top Value

BBRI 5,175 (861.9 IDR Bn)
BMRI 7,075 (533.5 IDR Bn)
BBCA 10,175 (520.4 IDR Bn)
BREN 10,250 (355.1 IDR Bn)
TLKM 3,080 (254.4 IDR Bn)

CORPORATE ACTION



Weekly (2 - 6 September 2024)

RUPS/T/LB

AGRS

Date : 03/09/20204

Time : 14:00

Venue : Kantor Perseroan, Ruang Auditorium, Lt. 19, Wisma GKBI.

BCAP

Date : 03/09/20204

Time : 11:00

Venue : iNews Tower Lantai 3 MNC Center, Jl. Kebon Sirih Kav.17-19, Jakarta Pusat 10340

BHIT

Date : 03/09/20204

Time : 15:00

Venue : iNews Tower Lantai 3 MNC Center, Jl. Kebon Sirih Kav.17-19, Jakarta Pusat 10340

MPRO

Date : 03/09/20204

Time : 10:00

Venue : Mayapada Tower 2, Ruang Rapat di Lantai 9, Jl. Jenderal Sudirman Kav.27

OMED

Date : 03/09/20204

Time : 09:00

Venue : Ruang Meeting PT Intisumber Hasil Sempurna Global, Kompleks Darmo Park 2, Blok 3 No.8

ABBA

Date : 04/09/20204

Time : 10:00

Venue : Online

WICO

Date : 04/09/20204

Time : 10:00

Venue : Lantai 29, Gedung AIA Central, Setiabudi, Jakarta Selatan

BJBR

Date : 05/09/20204

Time : 09:00

Venue : Grand Ballroom Trans Hotel Bandung

KRAS

Date : 05/09/20204

Time : 14:00

Venue : Financial Hall, Graha CIMB Niaga Lantai 2

RMKE

Date : 05/09/20204

Time : 10:00

Venue : Wisma RMK, Lantai 4, Jl. Puri Kencana Blok M4 No.1

SMIL

Date : 05/09/20204

Time : 10:00

Venue : Cyber 2 Tower 17th Floor, Jl. H.R Rasuna Said, Block X-5, South Jakarta Special Capital Region of Jakarta 12950

TELE

Date : 05/09/20204

Time : 10:00

Venue : Telesindo Tower, Jl. Gajah Mada No 27a Krukut, Taman Sari, Jakarta Barat

OKAS

Date : 06/09/20204

Time : 10:00

Venue : Primedge - Equity Tower Lt.40, SCBD Lot 9, Jl. Jend. Sudirman Kav.52-53, Jakarta 12190

Cash Dividend**BPII (Rp4.55)**

Cum Date : 29/08/2024

Ex Date : 30/08/2024

Recording Date : 02/09/2024

Payment Date : 20/09/2024

GEMS (USD 0.025 // Rp38.64 Estimate)

Cum Date : 29/08/2024

Ex Date : 30/08/2024

Recording Date : 02/09/2024

Payment Date : 20/09/2024

SUSPENS**UNSUSPENS****UMA**

ECONOMIC CALENDAR



Monday August 26 2024		Actual	Previous	Consensus	Forecast	
7:30 PM	US	Durable Goods Orders MoM JUL	<u>9.90%</u>	-6.9% Ⓜ	<u>5%</u>	<u>3%</u>
Tuesday August 27 2024		Actual	Previous	Consensus	Forecast	
9:30 PM	US	EIA Crude Oil Stocks Change AUG/23	<u>-0.846M</u>	-4.649M	<u>-3M</u>	
Thursday August 29 2024		Actual	Previous	Consensus	Forecast	
7:30 PM	US	GDP Growth Rate QoQ 2nd Est Q2	<u>3.00%</u>	<u>1.40%</u>	<u>2.80%</u>	<u>2.80%</u>
7:30 PM	US	Initial Jobless Claims AUG/24	<u>231K</u>	<u>232K</u>	<u>232K</u>	<u>237.0K</u>
Friday August 30 2024		Actual	Previous	Consensus	Forecast	
7:30 PM	US	Core PCE Price Index MoM JUL	<u>0.20%</u>	<u>0.20%</u>	<u>0.20%</u>	

ECONOMIC CALENDAR



Monday September 2 2024				Actual	Previous	Consensus	Forecast
7:30 AM	ID	S&P Global Manufacturing PMI AUG		48.9	49.3		49
8:45 AM	CN	Caixin Manufacturing PMI AUG		50.4	49.8	50	49.6
11:00 AM	ID	Inflation Rate YoY AUG		2.12%	2.13%	2.12%	
11:00 AM	ID	Core Inflation Rate YoY AUG		2.02%	1.95%	1.98%	
11:00 AM	ID	Inflation Rate MoM AUG		-0.03%	-0.18%	0%	
12:00 PM	ID	Tourist Arrivals YoY JUL		16.91%	9.99%		
Tuesday September 3 2024				Actual	Previous	Consensus	Forecast
9:00 PM	US	ISM Manufacturing PMI AUG		47.2	46.8	47.8	47.5
Wednesday September 4 2024				Actual	Previous	Consensus	Forecast
9:00 PM	US	JOLTs Job Openings JUL			8.184M	8.10M	8.09M
Thursday September 5 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	Initial Jobless Claims AUG/31			231K	235K	247.0K
9:00 PM	US	ISM Services PMI AUG			51.4	51.5	51.2
10:00 PM	US	EIA Crude Oil Stocks Change AUG/30			-0.846M		
Friday September 6 2024				Actual	Previous	Consensus	Forecast
10:00 AM	ID	Foreign Exchange Reserves AUG			\$145.4B		
7:30 PM	US	Non Farm Payrolls AUG			114K	163K	100K
7:30 PM	US	Unemployment Rate AUG			4.30%	4.20%	4.30%

DISCLAIMER



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